

**University of Toronto Archives
and Record Management Services**

Finding Aid – Douglas Graham Hartle fonds

Contains the following accessions:

- B1989-0040
- B1992-0010
- B1996-0011
- B1997-0025

B1989-0040

HARTLE, Douglas Graham

Records [textual], 1948-1988 [bulk dates, 1957-1988], 5.9 metres

Correspondence, manuscripts and publications, briefs, addresses and speeches, notes, research files, press clippings, and course material relating to Douglas Hartle's career as a professor of economics at the University of Toronto, as Deputy Secretary to the Treasury Board Secretariat in Ottawa, and as an advisor to federal and provincial governments.

This accession incorporates the material assembled by Professor Hartle in his capacity as a professor of economics and founding director of the Institute for Policy Analysis at the University of Toronto (1965-69, 1973-present), as Research Director of the Ontario Economic Council (1980-1982), and as Deputy Secretary, Treasury Board Secretariat, Ottawa (1969-1973).

Also reflected are his professional affiliations, especially as a member of the Executive Committee of the National Bureau of Economic Research in New York, and his many activities as an advisor to federal and provincial governments. The best documented of these are his contributions to the work of the Royal Commission on Taxation ("The Carter Report") (1962-1967), the Unemployment Insurance Commission (1968-1969), the Ontario Committee on Taxation (1967), the Royal Commission on the Status of Women (1969), the Commission of Enquiry on the Pharmaceutical Industry (Eastman Commission) (1985), and the Department of Finance in Ottawa.

Professor Hartle has written and published widely on economic theories and their application, especially to taxation and the budgetary process. But his literary efforts have not been restricted to academic and theoretical musings. He has also tried his hand at poetry and short stories. These files contain a very good representation of his writings in all areas.

Harold Averill

1990-02-23

Manuscripts and Publications

1982. The Revenue Budget Process of the Government of Canada: Description, Appraisal and Proposals
- /001-002 Tapes of Interviews
- /003-004 Transcripts of Interviews
- /005-008 Correspondence regarding and comments on drafts of manuscript by interviewees, 1980-1981
- /008 n.d. "Canada's Watchdog Growing too Strong?", article in Globe and Mail(?); "'Value for Money' is hard to define", article in Financial Post(?)
- 1979-09-27. "Freedom of Information and the Political Process", Proceedings, Conference on Open Government and the Freedom of Information Issue, Osgoode Hall Law School
1979. "The Report of the Royal Commission on Financial Management and Accountability (Lambert Report): A Review", Canadian Public Policy, V, 3 (Summer, 1979), 363-382
- /009 1982. (with Michael J. Trebilcock) "Regulatory Reform and the Political Process", Osgoode Hall Law Journal, 20, 4 (December, 1982)
- n.d. "Canadian Content Regulations in Broadcasting". MS [not published?]
- 1985-11. "Political Economy and Tax Reform". Economic Council of Canada Discussion Paper #290
- /010 1988. The Expenditure Budget Process of the Government of Canada: A Public Choice/Rent Seeking Perspective. MS, 5th draft, February, 1987

Personal Files

- Canadian Tax Foundation, 1974-1977
- Commission of Inquiry on Property Assessment and Taxation, 1976
- Economic Council of Canada. Correspondence, 1976
- Correspondence regarding papers and books published, 1982-1983
- Correspondence regarding conferences and meetings, 1982-1983
- Correspondence (chronological), 1983-1984
- Correspondence, 1980-1981

/011 Personal Files

- * Correspondence
 - 1973-1979
 - (general) 1976-1980
 - Press clippings (on Hartle), 1967-1976
 - Hartle Consulting, 1974-1976
 - University of Toronto. Institute for Policy Analysis
 - Inter-office memos, outgoing, 1973-1981
 - incoming, 1976-1981
 - Executive Committee, 1975-1976, 1981
 - Expense reports, 1974-1976, 1981
 - University of Toronto. Presidential Search Committee.
 - Correspondence, 1983
 - Research (general), 1983
- /012 Research grant applications
 - Other than SSHRCC, 1973-1978
 - Canada Council, 1975-76
 - Laidlaw Foundation. Correspondence, 1974-1980
 - Ontario Economic Council
 - Correspondence, 1973-1976
 - Research Policy Committee, 1979-1981 (1)
- /013 Research Policy Committee, 1979-1981 (2)
 - Cabinet procedures; staffing; annual conference, 1981
 - Teaching staff, Canadian universities, 1981
 - Seminar Committee. International Finance Conference (Trinity College), 1982
 - General administration, 1981-82
 - Council meetings, 1980-81
 - Management Affairs Committee, 1980-81
 - Miscellaneous papers on accounting--drafts
- * Correspondence (chronological), 1983-1984
- * Curriculum vitae, 1979-1985
- * Appointments and salaries
 - Candidate for Students' Council, Carleton University, 1948
 - [filed in box /032 (oversize)]
 - Passport, 1949
 - Fellow, Royal Society of Canada, 1981
 - Canadian Economic Association, 1981-1982
 - Political Economy Working Group, 1981-1982
- * Correspondence (chronological), 1981-1982
- /014 Short stories, etc., 1981
 - Conferences and workshops, 1974-1980
 - Choice of Policies Institute. Correspondence, 1981

/014 Manuscripts and Publications

1986. The Political Economy of Tax Reform.
 Research Monograph, Economic Council of Canada
 [Note: the numbers in square brackets refer to the arrangement
 given to the December, 1984 draft; the order of earlier drafts was
 not apparent.]
- [#1-5] "Introduction". Drafts to September, 1984
- [#6] "The Abolition of the Federal Estate Tax".
 Drafts prior to July, 1984
- [#7] "Reforms in Taxation of Real Property in Ontario".
 Drafts prior to July, 1984
- [#8] "Integration of Personal and Corporate Income Taxes" [see December,
 1984 draft]
- [#9] "Indexation of the Personal Income Tax"
 [see December, 1984 draft]
- [#10] "The Indexation of Capital Gains". Three undated drafts
- [#11] "The Reform to the Manufacturers' Sales Tax". July, 1984 draft
 and earlier one.
- "Section II: Concluding Comments and a few generalizations". Draft of
 26 September and revised draft of 31 October, 1984

/015 Drafts of chapters, December, 1984

- 1986-10. Theory of the Expenditure Budgetary Process.
 Correspondence, 1975-1977
 TSS, undated by pre-May, 1975
 "First Pages"
- 1985-01-31. "`Spare that tree': a plea for moderation in deficit
 trimming" MS
- 1984-12. "Lunch with Grandmother". Final and earlier drafts
- 1984-10. "Brief to the Commission of Inquiry on the Pharmaceutical
 Industry", written for the National Anti-Poverty Association.
- 1984-10. "The Political Economy of Residential Rent Control in
 Ontario". Toronto: Commission of Inquiry into Residential
 Tenancies, Study #12; draft of 26 April
- 1984-06-18. "Remarks of Douglas G. Hartle, Rapporteur, to the Conference:
 Ottawa and the Provinces: the Distribution of Money and
 Power". Toronto, 1984-05-14/15, draft.
1984. Book review: How Ottawa Spend\$--The Liberals, the Opposition
 and Federal Priorities, ed. G. Bruce Doern. Toronto: James
 Lorimer, 1983
- 1983-12. "Federal Proposal to Restrict Competition in the Canadian
 Pharmaceutical Industry".

Manuscripts and Publications

- /015 1983-11. "The Theory of `Rent-Seeking': some reflections",
reprinted in Canadian Journal of Economics.
1983(?). "Appendix A: Alternative Measures of the Budget Process"
1982. "An open letter to Richard Van Loon (with a copy to Richard
French", Canadian Public Administration
- /016 1982-07-06. "Notes for remarks to the House of Commons Standing Committee
on Rules and Procedures". Draft, 2 July
1981-08. (with Michael Trebilcock et al.) "The Choice of Governing
Instrument"
1981-01. "The Role of the Economic Policy Advisor", in David C. Smith,
ed., Economic Policy Analysis in Canada: Essays in Honour of
John Deutsch. Montreal: C. D. Howe Institute, 1981, 227-249
1980. "Canadian Content Regulation in Broadcasting", Chapter IX MS
1980-06-16. "Government Budgetary Reforms: an overview". Prepared for the
International Monetary Fund session
1980-06-03. "Development Abroad and the Domestic Economy Conference".
Presentation to the Ontario Economic Commission conference
1980-06-02. "Value for Money", sent to the Globe and Mail [not printed]
1980-03-17. "The Revenue Budget Process of the Government of Canada:
description, appraisal, and proposals". (1) - (3)
- /017 (4) Three drafts, January, 1980
(5) Draft for Dan Vincent, 15 August, 1979, with notes
1980-03-04. Letter to the Edmonton Journal
1980-01-24. Canada. Dept. of Finance. Seminar
1979(?). "The Changing Role of the Dept. of Finance: with particular
reference to the budgetary process"
1979. (with Richard M. Bird) "La estructura
gubernamental", Financiacion de las Autonomias
1979-12-08. "Predictions for the 1980s"
1979-11-13. "Economic Dimensions", presented to 'Dimensions of Canadian
Unity' Seminar, University of Western Ontario
1979-10-17/19. Alberta Heritage Trust Fund Conference.

Comments on papers #9 and 10

/017 Manuscripts and Publications

- 1979-10-14. "The Changing Role of the Department of Finance in the Decision Making Process and the Revenue Budget". MS
1979-09-27. "FOI and the political process", presented at Conference on Open Government and the Freedom of Information Issue

- /018 1979-09. "The Federal-Provincial relations dimension of the Canadian energy issue"
1979-06. "The Report of the Royal Commission on Financial Management and Accountability (The Lambert Report): A Review", Canadian Public Policy, V, 3 (Summer, 1979), 366-382
1979-04-09. "Parliamentary Review of Government Expenditures"
1979-03. "Public Policy Decision Making and Regulation" 1979-02-16.
"Public Policy Decision Making and Regulation"
1979-01-10. "Canada's Watchdog growing too strong", Globe and Mail, p.7
1978-12-09. "Superministry: a fresh start or more of the same?", Financial Post, p. 7
1978. "The Role of Government". Revised MS; August, 1976 draft
1978-05-15. "Pyramid of Scrap Iron: Machinery of the Government of Canada needs tune-up", Globe and Mail, p. 7
1978-04-30. "The Energy Sector and Renewable Energy Resources: some organizational proposals". Report for the Dept. of Energy, Mines and Resources, Ottawa
- /019 1978-03-16. "Another Perspective on Competition Policy". Workshop on Competition Policy, Faculty of Law, University of Toronto. Included with other papers from Workshop.
1978-03-13. "Collective Decision Making: an economic approach to the political process"
1978-03-07. "The Energy Sector and Renewable Energy: some organizational proposals"
1978-02-11. "Open Letter to Allan Lambert, Chairman, Royal Commission on Financial Management and Accountability", Financial Post
- /019 1978-02. "The Regulation of Communications in Canada", in Government Regulation: Issues and Alternatives, 1978. Ontario Economic Council, 137-206
1977-12-05. "The New Role of the Auditor General"

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- 1977-08-09. "Submissions to the Royal Commission [Porter Commission] on Electrical Power Planning".
- 1977-06-20. "Paper prepared for the meeting of the Canadian Telecommunications Carriers Association", Edmonton
- 1977-05-12 & 13. "Comment on a paper by Richard Caves to be delivered to the National Conference on Competition Policy, University of Toronto"
- 1977-02-04. "The Economic Research Institute of Canada". Draft proposal
- 1976-11. "'The New Feudalism': Address to the Canadian Tax Foundation"
- 1976-08. "The Expenditure Budget Process in the Government of Canada". Published in Canadian Tax Papers, #60 (January, 1978). Printed version and final corrected copy
1976. "A Theory of the Expenditure Budgetary Process"
"First pages"

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- 1976-summer. "The Public Servant as Advisor", Canadian Public Policy, II, 3 (summer, 1976), 424-438
- 1976-06. "Economists and Government", Committee of Economic Advisors meeting
- 1976-05-05. "Brief to the Royal Commission on Corporate Concentration".
- 1976-04. "The Draft Memorandum to Cabinet". Case Program in Canadian Public Administration", 40 p. (mimeo). With drafts and covering correspondence
- 1976-03. Interview with Douglas Hartle in "Refugees from Ottawa: five public servants and why they left", in Saturday Night, March, 1976, 20-22; with responses to article.
- 1976, spring. "On Prophets and Power: A Comment on the Prime Minister's Revelations", Canadian Public Policy, II, 2 (Spring, 1976), 249-256
- 1976-02-10. Petition: "Progress Report on the Battle Against Inflation"
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Signatures and responses
- 1975-12-02. Petition: "The Problem of Inflation--an alternative course of action".
- 1975-10-09. "Federal-Provincial Revenue Sharing: some basic issues". Paper delivered to the Industrial Conference Board

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- 1975-09. "Techniques and Processes of Administration", Canadian Public Administration, 19, 1 (Spring, 1976), 21-33.
Reprinted in Paul W. Fox, ed. Politics in Canada, 4th ed. Toronto: McGraw-Hill Ryerson, 1977, 497-505
- 1975-05/06. "The Role of the Auditor General in Canada", Canadian Tax Journal, 28, 3 (May-June, 1975), 193-204
- 1975-03-12. "Financing Universities: Federal-Provincial Relationships". Address to the Committee on University Affairs, Queen's Park, Toronto
- 1973-Summer. "A proposed system of program and policy evaluation", Canadian Public Administration, 16, 2 (Summer, 1973), 243-266. Read at the 24th annual conference of the Institute for Public Administration in Canada, Fredericton, 1972-09-05
- /021 1973-09-30. "Program effectiveness evaluation: some lessons from experience". Memorandum
- 1973-05. "The Objective of Government Objectives: development criteria for the evaluation of alternative government policies". [Original MS dated 16 August, 1972]
1973. "The Financing of Higher Education in the 70s: a viewpoint from Ottawa", Canadian Journal of Higher Education (STOA), 13, 2, 113-140. Originally a paper presented to the Canadian Society for the Study of Higher Education, Kingston, 24 May, 1973.
1972. (with R. M. Bird). "The design of governments", Modern Fiscal Issues, 45-62
1972. "Operational performance measurement in the federal government", Optimum, 3, 4 (1972), 5-18
1972. (with R. M. Bird). "The demand for local political autonomy: an individualistic theory". Institute for Qualitative Analysis of Social and Economic Policy, University of Toronto, reprint series #44, 443-456 [from Conflict Resolution, XV, 4 (1971)]
1971. L'imposition sur le revenu et la femme mariee. [Etude pour la Commission royale, 1969]
- 1971-11/12. "Evaluation of the Effectiveness of Government Programs", Canadian Tax Journal, 19, 6, 538-544
- 1970-spring. "The Role of the Treasury Board and Secretariat".
- 1969 "Individualistic theory of collectivism".

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- 1969-06. "Criteria for the design of governmental decision-making units". University of Toronto, Institute for the Quantitative Analysis of Social and Economic Policy Working Paper #6905
- 1969-02. "The Taxation of the Incomes of Married Women".
- 1967-10-15. "The Impact of New Tax Policies on National Unity". Address, National Conference on the Economics of Unity, Banff
- 1962-05. "Some characteristics of the unemployed: some implications of the James Report to the Senate Committee on Manpower and Employment", Canadian Journal of Economics and Political Science, 28, 2, 254-262
1960. "The Economy", Canadian Annual Review, 143-205
- 1959-03. "Predictions derived from the employment forecast review", The Journal of Finance, 14, 1, 89-90
- 1958-12. Unemployment: Cause? Treatment? Cure?. Published by National Citizens' Forum for the Canadian Association for Adult Education. Pamphlets #5-7.; reprinted by the Ontario Woodsworth Memorial Foundation, March, 1960
- 1958-08. "Predictions derived from the employment forecast survey", Canadian Journal of Economics and Political Science, 24, 3, 373-390
- 1958-02. "Seasonal Unemployment in Canada, 1951-1957", Canadian Journal of Economics and Political Science, 24, 1, 93-98

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 Originals of poems, 1974-1976

/022 References, Reviews, and Appraisals

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 References, 1979-1981
 1976-1978
 1973-1975

Administrative Files

Dept. of Political Science. Public Administration/Public Policy Area Group, 1982
 Dept. of Economics.
 Administration. General, 1982-1983

/022 Administrative Files

Public Policy Studies Area Group.

Memoranda, 1982-1983

Public Policy Program

Hartle, D. G. "A request for Connaught funding of a proposed teaching/research program in public policy", March, 1974

Correspondence and memoranda, 1978

Correspondence, 1977

Student enquiry correspondence, 1976-1977

Description for Program structure, 1976-1977

/023 Correspondence (general), 1976

Correspondence (general), 1973-1975

Response to proposed program, 1975

Ad Hoc mailing list

"Public Policy Analysis: a Theory--an outlin of a proposed manuscript". Draft outline for developing teaching materials for proposed Public Policy Program. Prepared by D. G. Hartle, January, 1976, with additional notes

"Development of course material for the proposed Public Policy Program at the University of Toronto: a progress report", Mark II and III. Prepared by D. G. Hartle, January, 1976

"Proposed Master of Public Policy Program".

[Penultimate draft] prepared by D. Hartle, August, 1975, with suggested changes

August, 1975 draft

April, 1975 draft

Miscellaneous appendicies

Hartle. D. G. "Development of course materials for the proposed Public Policy Program at the University of Toronto". Drafts, January, 1976

/024 Public Policy Course material from other universities, 1975-1977
Dept. of Political Economy. Public Policy Course discussions, 1971-72

Yehezkel Dror, 1967-1972

R. M. Bird, 1976

David M. Nowlan, 1976-77

J. H. Dales. MS, 1976; reading lists, 1976- 1978

D.K. Foot, 1975-1977

R. B. Deber, 1976-1978

Richard Johnston, 1976; D. Andrews, n.d.

/024 Personal Files

University of Toronto

Courses (general), 1968

School of Business teaching list, 1967-68

Offers of positions

General

University of Toronto

Treasury Board

Private Affairs

* Family, 1967-1968

* Correspondence to various people, 1957-1976

/025 Personal letters to people re Carter Report, 1966-1967

* Referenda, 1968-1969

Reviews of manuscripts and papers, 1967-1968

Professional Societies

Canadian Economics Association

Committee on Publications, 1967-1969

Executive Council, 1968

Canadian Institute of Chartered Accountants

Tax course material, 1967-1969

Economic Council of Canada, 1967-1968

Ontario Teachers' Federation, 1969

Private Planning Association of Canada, 1967-1968

Society of Industrial and Cost Accountants, 1967-1969

Toronto and District Liberal Association Policy Council.

Meeting, 1968-01-22

Social Science Research Council, 1969

Canada. Royal Commission on the Status of Women, 1969

Correspondence, 1968-1969

"Taxation of the Incomes of Married Women". Study for the
Commission, 1968-1969

Final version, February, 1969

Draft forwarded to the Commission, 1969-02-28

Draft, 1969-01-20

Early drafts, parts I-IV

/026

parts V

parts VI-VIII

inserts

Conferences

General

National Conference on the Economics of Unity.

Banff, 1967-10-15-18

Canadian Economics Association. York University, 1969-06-04-06

Canada Pension, 1967-09-21

Canadian Tax Foundation, 1967-11-27

Personal Files

Conferences

Seminar on Small Business, Commerce 436, University of Toronto,
Fall, 1967

Round Table on the Economic Council of Canada,
Carleton University, 1969-03-22-23

National Research Council of Canada, Ottawa, 1969-02-06

National Bureau of Economic Research

Executive

Correspondence (general), 1968

Budget reports, 1968-1969

By-laws

Data Bank and Computer Related Activities for
Research...proposal, 1968

Reorganization proposals, 1968

Executive Committee. Meetings, 1967-1969

Directors

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/027

Meetings, 1967-1969

Research Policy Committee, 1968/069

1972 files

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/028

Conference on Research in Income and Wealth (New York : 1968)

Conference on the Economic Analysis of Political Behaviour
(New York : 1975). Papers

Conference on the Role of Direct and Indirect Taxes in the Federal
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Unemployment Insurance Commission, 1968

Output reports--notes and commentary

Survey--special planning project

Schedules A and B; survey forms

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"Report on possible changes to the Unemployment Insurance
Program...1966-03-25"

"Unemployment Insurance: reply to program questionnaire (Cabinet
directive 1968-04-11)"

Model--J. Bossons' study

Statistical data [oversize]

Proposals for updating UIC

Publication lists

Female workers [also oversize]

Notes for processing of data

Personal Files

- /029 Unemployment Insurance Commission
Hartle's contract for UIC project
Minutes of meetings of Task Force to Update the Unemployment Insurance Program; table of contents for report and timetables, 1968
Brief description of proposed scheme of UIC
Proposed work plan for phase II of study, 1968-10-30
Later correspondence, memos and notes
Organizational memoranda, September, 1968
UIC report, Part II--the Components of the Schema
Chapter 5. Draft (July, 1968) with notes, by Gilles Paquet
Chapter 6. [Coverage]
[A] Final draft, 1968-10
[A] Draft, 1968-09
[A] Draft, undated (pre-September, 1968)
- /030 [B] Final draft
[B] Undated draft
[B] rough notes and portions of draft
Chapter 7. [Eligibility] Rough notes by Gilles Paquet, August, 1968, and his draft, September
Chapter 8. [Benefits] Rough notes by Gilles Paquet, August, 1968
Chapter 9. [Co-ordination] Hartle, 1969-01-22; earlier version [Chapter 7] 1968-09-05
Chapter 10. [Contributions] 1968-12-05
Third draft, 1968-11-25
Second draft, 1968-10-16
First complete draft, 1968-08-20
Rough drafts
Chapter 11. [Financing]. Notes and early draft
Chapter 14
Supplemental Unemployment Benefits
Labour force statistical tables, 1965-1966; totals from UIC database
- /031 Bird, R. M. "Effects of the proposed revision of the unemployment insurance system". Preliminary draft, with revisions
- Report of the Committee of Inquiry into the Unemployment Insurance Act, 1962. R. M. Bird's annotated copy

/031 Personal Files

Unemployment Insurance Commission

Notes on the use of data; Z. Jarkiewicz, "Actuarial report to the Unemployment Insurance Advisory Committee, July 15, 1968"
"Study for Updating the Unemployment Insurance Program, progress report, October 24, 1968"
"Analysis of Contributions and Benefit Payments", 2 February, 1968
UIC--termination and layoff survey--establishments, 1968-09-29

Addresses and Speeches

General, 1965-1967

Declined, 1967

Given, 1967-1969

1969

1971

1972

Deputy Secretary, Treasury Board, Ottawa

Sub-Committee on Veterans' Pensions (Interdepartmental Committee on Income Security). 1970-04-10

Hartle, D. G.

"The Role of the Treasury Board and Secretariat: some proposals".
Draft, 1969-10-07

"Description and Evaluation of the Current Role of the Treasury Board and Secretariat". Draft, 1969-09-29

/032 Oversize UIC files from /029-03]

/033 Deputy Secretary, Treasury Board, Ottawa

Documents on effectiveness evaluation

A. F. Dobrell to Hartle, "Briefings on Effectiveness Evaluation", 1973-08-13

Hartle to the Management Committee. Memoranda on Planning and Evaluation, 1973-02-16

"The Evaluation of Effectiveness in Terms of Ultimate Objectives, 1970-11-26; "National Goals" and other notes; "Federal Government Objectives", partial drafts; "The Role of Royal Commissions", 2 handwritten drafts

Hartle, D. G.

"Some Changes Designed to Improve Budgetary Decisions",
1973-02-14

Personal Files

- /033 Hartle, D. G.
 "A Proposed System of Program and Policy Evaluation". 1972-09,
 with covering correspondence; another version (only copy) of
 the above, presented as a memorandum to cabinet, 5 July, 1972,
 with appendix.
 "Notes on the Formulation of an Industrial Development Strategy".
 1971-12-07
 "Some proposed changes in the structure and machinery of Executive
 Branch Federal Government", 1971-11-22.
 "Canadian Experience with new budgetary methods", 1971-09
 "The Basic Elements of a Possible Strategy for the Treasury Board
 Secretariat". 1971-01-06
 Miscellaneous correspondence on D.G.H. papers, 1971-1972
 "Chapter 8: Reorganization and Borough Income Restraints". n.d., draft
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 Ottawa Political Economy Association. A Study Group on the Economics and
 Politics of Higher Education. Minutes of meetings; proceedings,
 1969-1970
 Personal correspondence
 1972
- /034 1971
 1970
 1969
 Hartle Consulting. "Expenditure Budgeting in Canada: federal, provincial
 and municipal governments". 1984-86
 SSHRC application
 Hartle's original proposal, 1983
 Applications submitted, 1983-1986
 Research files
 Federal Government Reporting Study, 1984
 Notes for study
- /035 Background file
 "Revenues and Cash Receipts", 1984-06-06. MS, TS

 "The Expenditure Budget Process of the Government of Ontario,
 circa 1984-1985: a brief description".
 Early drafts, and revised draft of 1985-07-08
 Background files
 Card indices for project
 Correspondance (administrative), 1983
- /036 Correspondance (administrative), 1984
 Correspondance (administrative), 1985
 Articles, papers, etc. (selected) sent to Hartle
 Canadian Economics Association. Annual conference, 1982
 Statistical Society of Canada. Annual meeting, 1982
 Royal Commission on Banking and Finance (Carter Commission). Working
 papers
 Hartle Consulting. Ontario Committee on Taxation (Smith Committee) 1967

- /037 Hartle Consulting. Dept. of Justice, Ottawa: Commission of Enquiry on the Pharmaceutical Industry (Eastman Commission), 1985
 Report, with covering correspondence, 1983-1985
 Terms of reference
 Background studies and information (file #1)
 (file #2)
 Tables (two files)
 "Drug Price Index", 1983-08-13
 Other publications
 "Retail Prescription Drug Price Disclosure in Canada: Policy Perspectives, 1979-10-26"
 Canada. Consumer and Corporate Affairs. "Drug Cost Differential between Canada and U.S.A., 1983";
 Canada. Consumer and Corporate Affairs. "1983 U.S.-Canada Cost Comparisons", January, 1985
 "Critical Evaluation of the Report by George W. Plet, A report on progress in the competitive marketing of pharmaceuticals in Canada ensuing from compulsory licensing under Section 41(4) of the Patent Act, 1969 to 1975". Prepared by William J. Swanson, December, 1977
 "Survey of Pharmaceutical Manufacturers - Questionnaire, 1983(?)
- Reports and articles on the Patent Act assembled by D.G. Hartle;
- /038 "Proposals for Patent Law Reform in relation to the compulsory licensing provisions under section 41 of the Patent Act R.S., c.203
 Hartle, Douglas G. "Federal Proposals to Restrict Competition in the Canadian Pharmaceutical Industry", Compulsory Licensing of Drug Patents, 81-87
 Briefs presented
 List and summaries of briefs
 National Anti-Poverty Organization, brief prepared by Douglas G. Hartle
 Green Shield Prepaid Services Inc., 1984
 Pharmaceutical Manufacturers Association of Canada, 1984
 Ayerst, McKenna & Harrison Inc., 1984-08-27
 Canadian Medical Association, 1984-08-15
 Consumers' Association of Canada, 1984-08-17
 Parke-Davis Canada Inc.
 Sandoz Canada Ltd., August, 1984
 Smith Kline & French Canada Ltd.
 Squibb Canada Ltd., 1984-07-10
 Other briefs (background information)
 Correspondence re retention of Hartle as an expert witness
 Report (Smithkline Beckman Corporation) sent to Hartle
 Statement of Bradley A. Dalglish, with notes and amendments by Hartle for use in preparing his own statement
 Statement of Douglas G. Hartle
 1985-08-23 (1)
- /039 1985-08-23 (2)
 Clean draft of 1985-08-13
 Draft of 13 August, 1985, incorporating revisions to draft of 15 July

- /039 Draft, 1985-07-15
Portions of earlier drafts (1)
- /040 Portions of earlier drafts (2)
Miscellaneous files
Correspondence, 1983-1985
Miscellaneous notes, n.d., 1983
- Ontario Economic Council. Personal Income Tax Study, 1982
PIT reference participants
Terms of reference
Contracts
Miscellaneous notes
Correspondence, memos, etc.
Views of Council members
Publication policy
"Annotated Outline of Council PIT Reference Report, 15 September, 1982", with tables and notes
Chapter 1: "The history of personal income tax collection in Ontario". Drafts
- /041 "Tax collection--agents and credits"--background file to chapter 2
Chapter 2: "The Ontario personal income tax system". Drafts
Chapter 3: "Quebec's experience with personal income tax". Terms of reference; drafts of chapter
Chapter 4: "Cost of government administration of a separate Ontario personal income tax system". Drafts; covering correspondence
Chapter 5: "Costs of taxpayer and employer compliance". Drafts
Chapter 6: "An overview of the economic problems facing Canada and Ontario and the potential efficacy of PIT changes". [No file]
Chapter 7: "Labour Supply". Drafts; background papers
Chapter 8: "Personal Savings and Pensions". Background file; draft
Chapter 9: "Investment: treatment of corporate source income and capital gains". draft--"Corporate Investment"; background papers
- /042 Chapter 10: "Stabilization policy issues: an appraisal of possible role of flexible fiscal policies in Ontario". Drafts
Chapter 11: "Interprovincial barriers and harmonization". Partial draft and papers from which it was drawn
Chapter 12: [title not given] background file
Chapter 13: "The Potential use of a separate PIT for municipal/local government finance". draft; terms of reference
Chapter 14: "Investment incentives for new and small enterprises". Draft; terms of reference, background papers
Chapter 15: "The potential use of a separate PIT for the development of an integrated tax/transfer treatment of the family in the light of Quebec experience". Terms of reference
Chapter 16: "Potential political costs and benefits". [no file]
Conference Board of Canada. "Forging links of co-operation: the task force approach to consultation", 1982 [Hartle participation]. 1984 report

- /042 Senate of Canada. Crown Corporations Task Force.
Penultimate draft of interim report, 1983-12-20.
Symposium on "Obstacles to Recovery". (Toronto : 1983). Papers
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Programme Grant Application.
"Legal Theory and Public Policy". 1983
- /043 Ontario. Royal Commission on Metropolitan Toronto.
Files A, B, C, D, E, F & G
Expenditure Management Seminar (Ottawa : 1979)

Course announcements and programmes

- Undergraduate and graduate courses in commerce, economics, political
studies, and public administration
1973-1978
- /044 1979-1986
- /045 Term papers

MANUSCRIPTS AND PUBLICATIONS

SERIES 1

Extent: 0.95 m Dates: 1962-1988

Includes draft chapters and notes on Hartle's major literary accomplishments relating to macro economic theory. Also included is correspondence, summaries, questionnaires and survey data relating to his work on the expenditure budget process, published as. Material is arranged by title chronologically. For a list of complete publications by D.G. Hartle see Appendix 1 [copy available in Reading Room only].

BOX	FILE	DESCRIPTION	DATE
001	(01)	Drafts for text books	1962
	(02)	"Old Carter draft"	ca.1966
	(03)-(07)	Public Policy Decision Making and Regulation	1977-1979
002	(01)-(06)	The Role of Government	1976-1978
	(07)-(08)	The Revenue Budget Process...	ca. 1979
	(09)	The Changing Role of the Department of Finance with particular reference to the Budgetary Process	Dec. 1979
	(10)	Personal Income Tax Study	Nov. 1982
003	(01)	The Revenue Budget Process Revisions	1980
004	(01)-(02)	Comprehensive Net Worth	1982-1983
	(03)-(06)	Theory on Rent Seeking	1983
005	(01)	Theory on Rent Seeking	1983
	(02)-(03)	Residential Rent Control and Rent Seeking	1984
	(04)-(11)	Expenditure Budget Process Survey	1985-1988
006	(01)-(03)	Expenditure Budget Process	1985-1988

ARTICLES, ADDRESSES AND SUBMISSIONS

SERIES 2

Extent: 0.35 m **Dates:** 1969-1986

Includes articles and addresses submitted for publication or to be delivered at conferences. Also includes drafts of memos submitted to federal and provincial government officials and/or committees on issues such as taxation, deficit trimming, the constitution, the role of government and its officials, competition policy. Arrangement is chronological.

SEE BOXES 006 - 008

MISCELLANEOUS NOTES AND DRAFTS

SERIES 3

Extent: 0.04 m **Dates:** ca. 1970-1985

Includes miscellaneous notes and drafts, primarily unidentified but more than likely relating to the manuscripts described in Series I. Also includes lists of bibliographic references to articles in various economic and political journals.

SEE Box 009 Files (01) - (07)

DEPARTMENT OF ECONOMICS/POLITICAL ECONOMY PAPERS

SERIES 4

Extent: 0.10 m **Dates:** 1976-1985

Includes course outlines, reading lists, lecture notes and term tests for courses taught by Hartle while professor of economics at the University of Toronto. Arranged by type of record chronologically.

SEE Box 009 Files (08) - (16)

HARTLE CONSULTING RECORDS

SERIES 5

Extent: 0.07 m **Dates:** 1961-1985

Included is correspondence, contracts and proposals relating to projects undertaken by Hartle Consulting Ltd. for such groups as the Economic Council of Canada, Ontario Economic Council, Department of Energy, Mines and Resources, Canada Cable Systems and the Commission of Inquiry into Residential Tenancies. Arranged chronologically.

SEE Box 010

**B1992-0010 University of Toronto Archives
 Douglas G. Hartle**

PERSONAL PAPERS

SERIES 6

Extent: 0.07 m **Dates:** 1976-1987

Includes personal files relating to income, pension plan and family estate matters as well as fictional and poetic writings. Also included is personal correspondence and memos written or received by Hartle while working in Botswana.

Restricted until the year 2022 - see Box 011

PHOTOPRINTS

SERIES 7

Extent: 3 items **Dates:** ca. 1978

Three black and white prints of Hartle standing in front of the sign for the Institute of Policy Analysis.

SEE B1992-0010/P

University of Toronto Archives

Accession No.

Provenance

B1996-0011 Hartle, Douglas Grant

Records [textual], 1988-1995, 0.4 m

The correspondence, notes, memoranda, drafts of reports, and financial data document the consulting activities of Professor Douglas G. Hartle specifically as an advisor on tax and revenue matters to the government of Botswana, as director of the Botswana/Toronto Project, as a consultant for the World Bank regarding budget financing in the Philippines and finally as a consultant to the Ontario Fair Tax Commission.

Access: Open

Box no.	Description	Date(s)
/001	<u>Government of Botswana</u> : Documents relating to formula financing of local governments and increasing source revenue.	1992-1995
	World Bank: Documents re. to report on budget financing in the Philippines	1994-1995
/002	<u>Government of Botswana</u> :	
	Specific revenues -- basic data	1988-1993
	Local Government grants -- miscellaneous	1990-1994
	African Capacity Building Foundation	1992-1993
	Botswana local government finances -- miscellaneous files (4 folders)	1992-1994
	Unsuccessful bid for tender, Botswana local government finance project	1990-1995
	Botswana tourism policy -- report by DGH	1992
	<u>Ontario Fair Tax Commission</u> : Study on separate income tax for Ontario	1991

University of Toronto Archives

B1997-0025

HARTLE, Douglas Grant

Records [Textual], 1972-1997, 1.47 m.

Correspondence, minutes, memoranda, notes, reports, lecture notes, and manuscripts documenting selected activities of Professor Douglas Hartle, in particular those associated with consulting projects in Botswana, with lecturing in commerce, economics, and political science at the University of Toronto, and with his writings as an economist, especially on the public service, tax reform, and the budgetary process.

Access: Open

Series 1: Personal Files

Textual, 1989-1994, 0.02 m.

The three files in this series contain copies of Professor Hartle's curriculum vitae, printouts of his computer directories and logs, and a list of his journals.

Date(s)	/Box (files)
1989-1994	/001 (01) – (03)

Series 2: Correspondence

Textual, 1984-1996, 0.08 m.

This series contains correspondence files relating to personal and professional matters, references, and his secretary in the Department of Economics, Maristella Roca. There are also correspondence files, with some reports and other documents, on Dr. Hartle's activities as a book reviewer and as a reader of manuscripts; on post-Meech Lake problems, the Canadian Law and Economic Association and the Macroeconomic Research Group of the International Development Research Centre.

Date(s)	/Box (files)
1984-1996	/004 (04) – (12)

University of Toronto Archives

B1997-0025

HARTLE, Douglas Grant

Series 3: Consulting Projects

Textual, 1978-1997, 0.28 m.

Dr. Hartle's expertise as an analyst and his knowledge of public service, revenue and tax matters made him much in demand as a consultant. The records in this series begin with his contact with Canadian Cablesystems Ltd. in 1978, and there are files on a number of short-term contracts such as his review of the doctoral programme at Carleton University in 1990. The last file in this series relates to a study on public debt for the Economic Council of Canada (1991-1993).

Most of this series, however, is related to his work in Southern Africa. He served as a consultant to the Government of Botswana, officially from 1985, his first project being a trade agreement between Botswana and Zimbabwe that was concluded in 1986. He also undertook a number of short term contracts with the Government of Botswana, helped develop an industrial development policy for the country, provided advice in developing the tourist industry, and was an active participant in the Task Force on Local Government Finance (1992-1996). These activities led to Dr. Hartle being appointed Honourary Consul of Botswana in Toronto in 1989, an appointment he continued to hold until his death in September, 1997.

Dr. Hartle's involvement in projects in Botswana also led, in 1988, to the creation of the Botswana/University of Toronto Project of which he was appointed director. The purpose of this Project was to "to provide the government of Botswana with a small number of economic consultants, having broad experience in their respective fields, to assist in the analysis of policy options open to the Government in pursuit of its development objectives [and to] provide U of T's students and faculty a unique opportunity to discuss developmental with high level Botswana government officials." One consequence was the admission of students from Botswana into the graduate program in economics at the University of Toronto and a comparative study of the relationship between governments and post-secondary institutions. Dr. Hartle sought financing from a variety of sources, including the World Bank.

The records in this series are grouped by activity and the arrangement generally is chronological. They include correspondence, notes, reports, minutes of meetings and financial records.

Date(s)	/Box (files)
1978-1991	/001 (13) – (16)
1982-1996	/002 (01) – (09)
1988-1996	/003 (01) – (08)

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HARTLE, Douglas Grant

Series 4: Teaching and Research Files

Textual, 1972-1993, 0.15 m.

This series consists of correspondence, memoranda and reports relating generally to the teaching programme in the Department of Economics (1989-1993). It also includes memoranda, course outlines, reading lists, lists of students, and some lecture notes and term papers for commerce, economics and political science courses at the undergraduate and graduate level, primarily from 1981 to 1992. The principal subjects are public administration, and public policy and the decision making process.

These files are arranged by course number.

These files are followed by addresses, papers and reports and public administration, some of which were used by Dr. Hartle in courses he taught and others for general information and research purposes.

Date(s)	/Box (files)
1974-1993	/003 (09) – (11)
1974-1992	/004 (01) – (05)
1972-1980	/005 (01) – (03)

Series 5: Manuscripts and Publications

Textual, 1974-1996, 0.58 m.

This series consists of two distinct sections. The first contains miscellaneous notes and poems composed, for the most part between 1974 and 1978. The second is composed of drafts of articles, chapters of books, books, and reports, with related correspondence and notes, written and/or published between 1976 and 1996.

A listing of the articles is given in Appendix 1.

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Appendix 1: Manuscripts and Publications

/Box (file)	Description	Date(s)
/006 (01)	“The public servant as advisor: The choice of policy evaluation criteria,” Canadian Public Policy, II, 3 (Summer, 1976), 429-438	1976
(02)	“The role of Government: A working paper”, August, 1976 TSS	1976
(03)	“The regulation of communications in Canada”. Correspondence re third draft	1977
(04)	“A public policy decision model: The case of government regulation in Canada”, 1978-10-11. TSS, 267 p.	1978
(05)	“The report of the Royal Commission on Finance Management and Accountability (The Lambert Report): A review.” TSS, 30 p. Final version, 1979-06-20	1979
(06)	“Achieving electoral success in a multi-constituency system through discriminatory policies.” Drafts of incomplete paper, with covering correspondence	1985
(07)	Political economy of tax reform. Economic Council of Canada discussion paper No. 290, November, 1985	1985
(08)	“The politics of audit: The federal office of the Auditor General in comparative perspective.” TSS	1986(?)
(09) – (13)	The expenditure budget process of the Govern-	
/007 (01) – (04)	Government of Canada: A public choice/rent seeking perspective. Canadian Tax Foundation, 1988. Questionnaire and drafts of manuscript, with covering correspondence	1985-1987
(05) – (08)	“Differences in perceptions among federal and provincial officials, elected and appointed, concerning the expenditure budget process,” Canadian Public Administration, November, 1989. Correspondence, questionnaire, data and draft of paper.	1989
(09)	“Opening statement by Douglas Hartle...at a hearing of the Senate Standing Committee on National Finance on increased government accountability...May 3, 1990”	1990
	“Canada’s constitutional questions.” Draft, 1991-06-11	1991
(10) – (13)	“Federal-provincial transfer programs: issues of principle and questions of strategy.” Background documentation, correspondence and drafts	1991

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Appendix 1: Manuscripts and Publications

/Box (file)	Description	Date(s)
/007 (14)	Notes by Douglas G. Hartle on the hearings of the Standing Committee on Finance, House of Commons, 9 October, 1991. With covering correspondence.	1991
/008 (01) – (05)	The Federal Deficit. Discussion Paper Series 93-30, Government and Competitiveness Project, School of Policy Studies, Queen's University, 1993. Correspondence, notes, drafts	1992-1993
(06) – (07)	“Increasing government accountability: A proposal that the Senate assume responsibility for program evaluation,” Canadian Public Administration, 1994? Correspondence, drafts	1989-1990
(08) – (09)	“The World Bank's involvement in civil service reform: Description, assessment and proposals.” 1996. Correspondence, drafts	1995-1996
(10)	Hussein, ?. Article on 1992 US balanced budget amendment. Draft, 1993-03-15	1993